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UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO AND OAKLAND DIVISION

THOMAS FERNANDEZ and LORA
SMITH, individually and on behalf of a
class of all other persons similarly situated,

Plaintiffs,

vs.

K-M INDUSTRIES HOLDING CO., INC.;
K-M INDUSTRIES HOLDING CO., INC.
ESOP PLAN COMMITTEE; WILLIAM
E. AND DESIREE B. MOORE
REVOCABLE TRUST; TRUSTEES OF
THE WILLIAM E. AND DESIREE B.
MOORE REVOCABLE TRUST;
ADMINISTRATOR OF THE ESTATE OF
WILLIAM E. MOORE, DECEASED; CIG
ESOP PLAN COMMITTEE; and NORTH
STAR TRUST COMPANY,

Defendants.

Case No. C06-07339 MJJ

**NORTH STAR TRUST COMPANY'S
CASE MANAGEMENT CONFERENCE
STATEMENT**

Case Management Conference
DATE: November 5, 2007
TIME: 2:00 P.M.

North Star Trust Company ("North Star") submits this separate Case Management Conference Statement, as Plaintiffs and Defendants K-M Industries Holding Co., Inc., K-M Industries Holding Co., Inc. ESOP Plan Committee, and CIG ESOP Plan Committee ("KM Defendants") have – without prior notice to North Star – already filed separate case management conference statements for the November 5, 2007 telephone case management conference.

1 North Star is prepared to comply with the current case management schedule, as
2 previously stipulated by the parties and ordered by the Court. North Star does not object to either
3 the KM Defendants' or Plaintiffs' requested modifications to the current case management
4 schedule. If the Court modifies the current case management schedule, North Star respectfully
5 requests that the modifications apply uniformly to all parties so that the case may efficiently
6 proceed on a single unified calendar.

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8 Dated: October 31, 2007

MORGAN, LEWIS & BOCKIUS LLP

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10 By /s/ Andrew C. Sullivan

Nicole A. Diller, Esq.

Lisa S. Serebin, Esq.

Andrew C. Sullivan, Esq.

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12 Attorneys for North Star Trust Company
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